



# Welcome to Marion County Highlights

## 2005 Edition

\*Highlights of Marion County is a labor market information publication of Indiana Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms & employment by industry, industry wages, and firms & employment by size.

If you need further information about your area, you may call the local analyst listed below. If you need labor market information for other areas, you will find a list of the local labor market analysts on the back page of this publication or posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

**Terry Brown**

10 N. Senate Ave., SE207  
Indianapolis, Indiana 46204  
(317) 232-1920  
FAX: (317) 232-8480  
e-mail: [tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov)  
Region 5: Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan and Shelby counties.



## SUMMARY OF MARION COUNTY HIGHLIGHTS

Marion County's population estimate for 2004 was 863,596, up 0.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 451,863 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 81.6 percent of the twenty-five and up county population. Of that population, 140,550 or 25.4 percent were four year college graduates or greater. In 2004, of the 5,539 persons graduating high school that year, 4,377 or 79.0 percent intended to go on to higher education.

A total of 190,506 workers or 28.2 percent of the workforce commuted into the county in 2003. Hamilton County was sending the most workers into Marion County. Conversely, 31,531 or 6.1 percent of the labor force commuted to work outside of the county. Hamilton County also received the most workers from Marion County.

The estimated average unemployment rate for 2004 was 5.4 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 467,380. Of that labor force 442,340 were employed and 25,040 were unemployed.

For the year 2004 there were 577,138 jobs at industries within the county. The largest employing industry in the county was Trade, Transportation & Utilities with 20.7 percent of the total industry employment and Education & Health Services second at 18.5 percent. The industry showing the most growth in workers over a three year period (since 2001) was Education & Health Services increasing by 4,160 workers or 4.0 percent above 2001. 19.2 percent of employers in the county employed 20 or more workers and those represented 83.8 percent of all employment.

The total industries average 2004 earnings for the county was \$41,293 per year versus Indiana's \$34,693. The county average wage was an increase of 9.0 percent over the 2001 county average wage. All twelve of Marion County's industry super sectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's Manufacturing industry had the highest average earnings at \$65,455 per year, with Information second at \$54,240, while the industry with the lowest annual earnings number was Leisure & Hospitality Services at \$19,279. The same industries statewide paid an average \$47,638, \$43,315 and \$13,875 per year, respectively.

## POPULATION

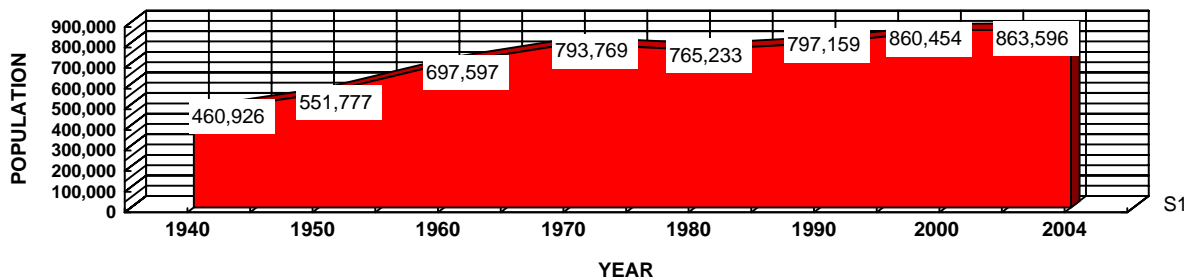
### MARION COUNTY AND CITY POPULATION

COUNTY AND CITIES/TOWNS	1990	2000	2004	CHANGE 2000-2004	% CHG 00-'04
MARION CO.	797,159	860,454	863,596	3,142	0.4%
Beech Grove	13,383	14,880	14,236	-644	-4.3%
Indianapolis(balance)	741,866	781,870	784,242	2,372	0.3%
Lawrence	26,849	38,915	40,878	1,963	5.0%
Southport	1,960	1,852	1,752	-100	-5.4%
Speedway	13,092	12,881	12,570	-311	-2.4%

### MARION COUNTY POPULATION 1940 TO 2004

YEAR	POPULATION	CHANGE FROM PRIOR TOTAL	% CHANGE
1940	460,926	N/A	N/A
1950	551,777	90,851	19.7%
1960	697,597	145,820	26.4%
1970	793,769	96,172	13.8%
1980	765,233	(28,536)	-3.6%
1990	797,159	31,926	4.2%
2000	860,454	63,295	7.9%
2004	863,596	3,142	0.4%

### MARION COUNTY POPULATION TO 2004



Source: U.S. Census Bureau, 1940 - 2000 Census and 2004 Population estimates.

## EDUCATIONAL INFORMATION

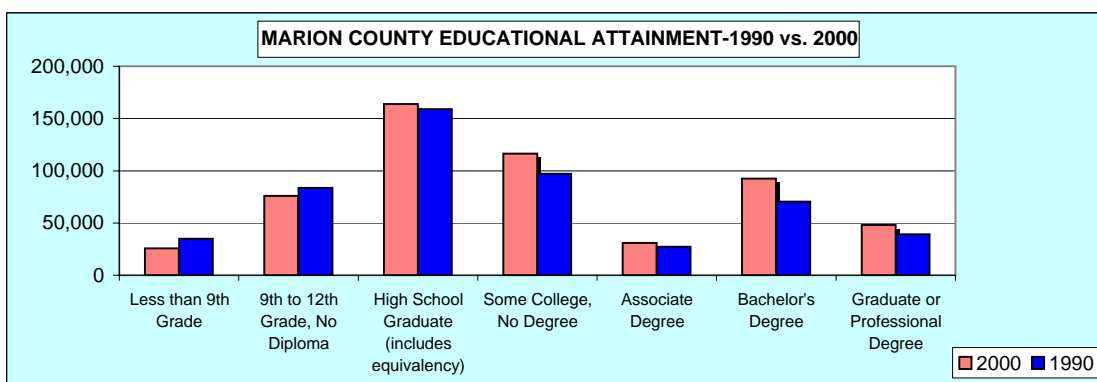
### MARION COUNTY

#### 2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	5,539	100.0%
Total to Higher Education	4,377	79.0%
Four-Year Institution	3,244	58.6%
Two-Year Institution	700	12.6%
Vocation/Tech. Institution	433	7.8%

#### EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	35,047	6.9	25,594	4.6
9th to 12th Grade, No Diploma	83,553	16.3	76,002	13.7
High School Graduate (includes equivalency)	158,958	31.1	163,991	29.7
Some College, No Degree	97,003	19.0	116,462	21.0
Associate Degree	27,131	5.3	30,860	5.6
Bachelor's Degree	70,315	13.7	92,419	16.7
Graduate or Professional Degree	39,302	7.7	48,131	8.7
<b>TOTAL - POPULATION 25 YEARS &amp; OVER</b>	<b>511,309</b>	<b>100%</b>	<b>553,459</b>	<b>100%</b>



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

## COMMUTING PATTERNS

### MARION COUNTY COMMUTING PATTERNS

Number of persons who live in Marion County and work (labor force)	516,829
Number of persons who live in Marion County and work in Marion County	485,298
Number of persons who live out of and work in Marion County	190,506
Total number of persons who work in Marion County (work force)	675,804

#### Top five counties sending workers **INTO** Marion County:

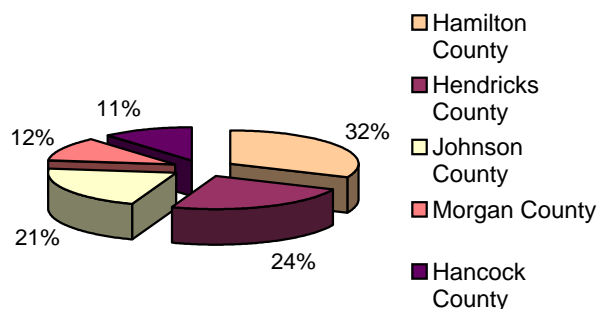
Hamilton County	47,766
Hendricks County	33,340
Johnson County	29,107
Hancock County	15,855
Morgan County	15,412
Total of above	141,480 equals 20.9% of work force

#### Top five counties receiving workers **FROM** Marion County:

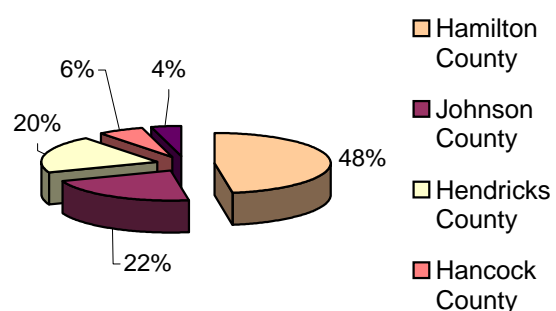
Hamilton County	10,964
Hendricks County	5,162
Johnson County	4,997
Hancock County	1,429
Boone County	1,047
Total of above	23,599 equals 4.6% of labor force

Note: commuters to/from IL, MI, KY, OH, WI, and PA are reported separately and are not included in 'Out of state' category.

#### Top five counties sending workers **INTO** Marion County:

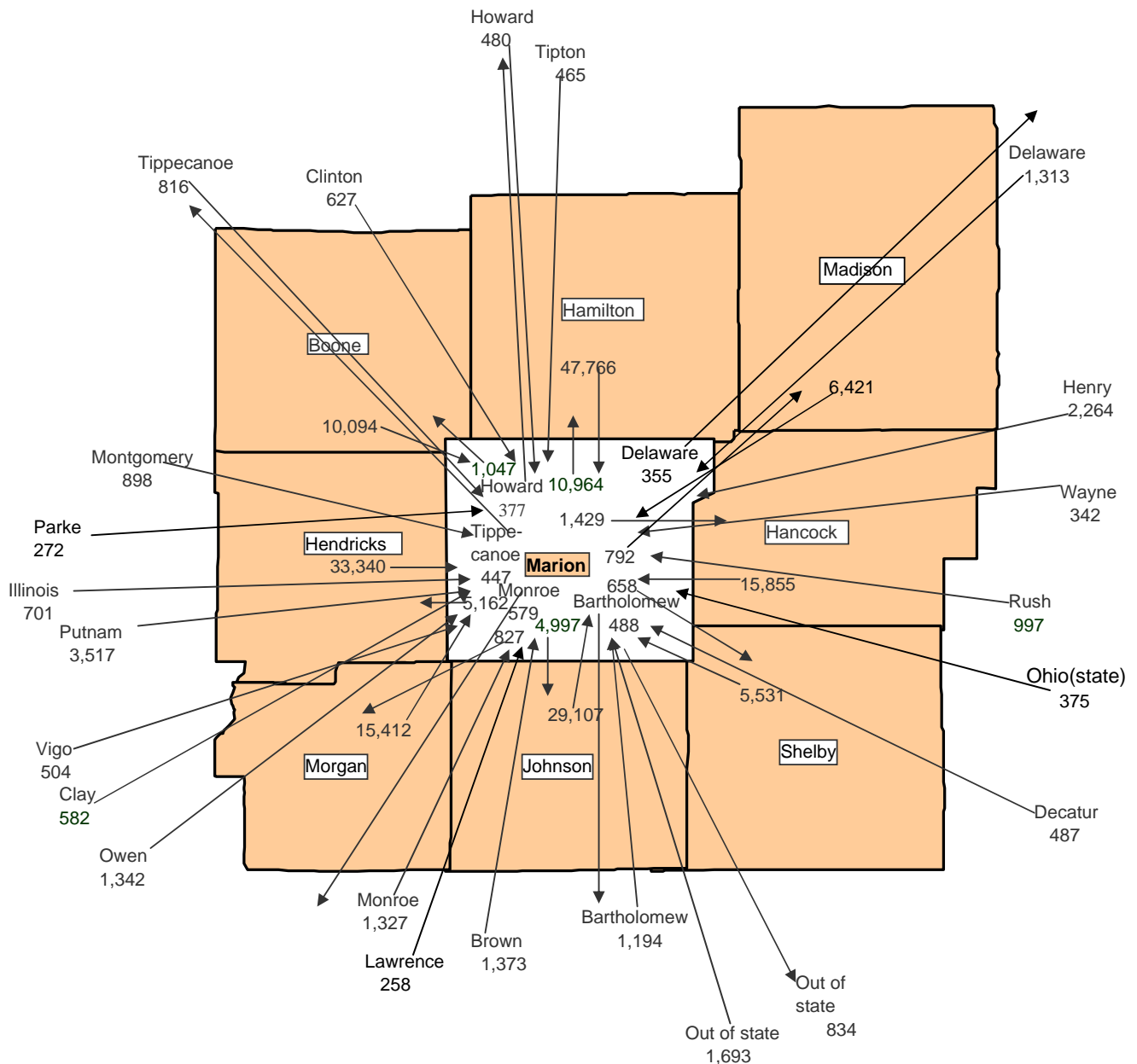


#### Top five counties receiving workers **FROM** Marion County:



# COMMUTING PATTERNS MAP

## MARION COUNTY



Data source: Indiana Dept. of Revenue  
Based on IT-40 Returns for Tax Year 2003  
Report generated by STATS Indiana

Note: Commuters to/from IL, MI, KY, OH, WI, and PA are reported separately and are not included in 'Out of state' category.  
Counts of under 250 are not included.

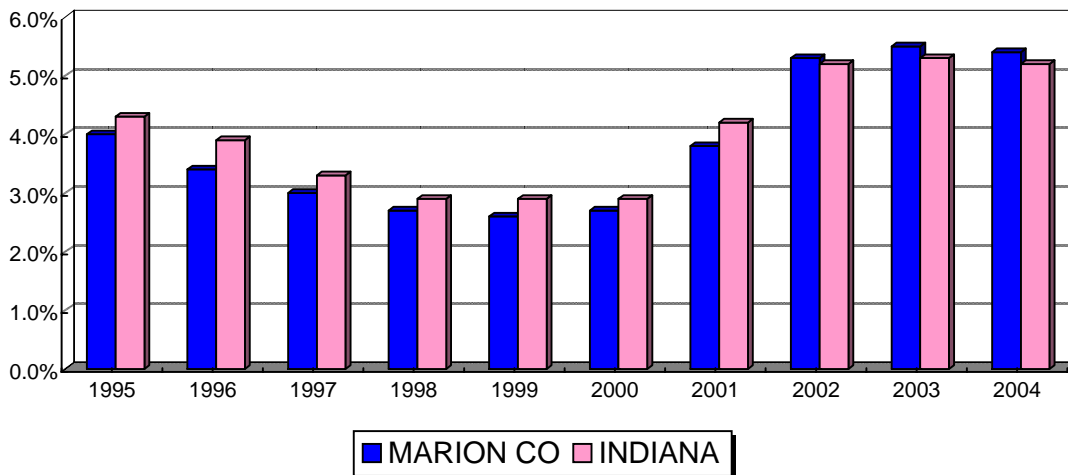
## LABOR FORCE INFORMATION

### MARION COUNTY LABOR FORCE (1995-2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	MARION CO RATE	INDIANA RATE
1995	456,330	437,930	18,400	4.0%	4.3%
1996	452,850	437,320	15,530	3.4%	3.9%
1997	453,620	440,050	13,570	3.0%	3.3%
1998	452,660	440,430	12,230	2.7%	2.9%
1999	450,480	438,550	11,930	2.6%	2.9%
2000	457,590	445,340	12,250	2.7%	2.9%
2001	461,570	444,180	17,390	3.8%	4.2%
2002	460,540	436,330	24,210	5.3%	5.2%
2003	464,270	438,940	25,330	5.5%	5.3%
2004	467,380	442,340	25,040	5.4%	5.2%

Data for some years have been revised from earlier published numbers for those years.


### AVERAGE UNEMPLOYMENT RATE Marion County vs. Indiana 1995-2004



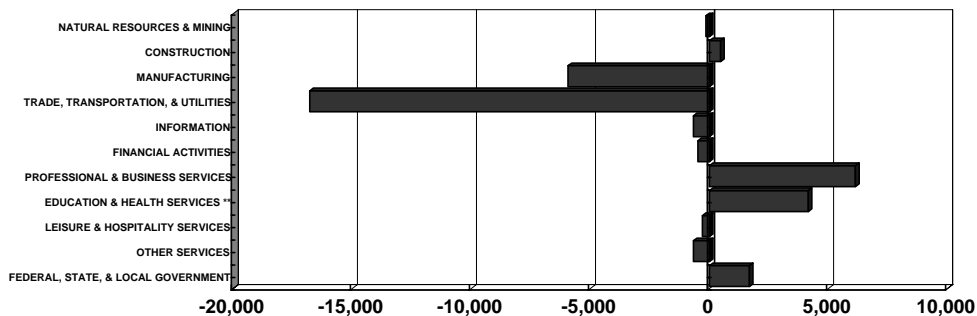
Source: Indiana Workforce Development, Local Area Unemployment Statistics (LAUS).

## INDUSTRY EMPLOYMENT

### MARION COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

 INDUSTRY SECTORS (NAICS)*	2004 AVG. NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
<b>TOTAL EMPLOYMENT **</b>	23,553	591,398	578,875	572,638	577,138	-14,260	-2.4%
<b>NATURAL RESOURCES &amp; MINING</b>	30	822	779	680	685	-137	-16.7%
Agriculture, Forestry, Fishing, & Hunting	27	604	572	568	567	-37	-6.1%
Mining	4	219	207	112	118	-101	-46.1%
<b>CONSTRUCTION</b>	2,061	29,501	28,939	28,780	29,978	477	1.6%
<b>MANUFACTURING</b>	1,082	77,532	74,392	72,438	71,605	-5,927	-7.6%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	5,874	136,482	129,471	122,663	119,709	-16,773	-12.3%
Wholesale Trade	2,211	33,990	32,621	30,606	29,645	-4,345	-12.8%
Retail Trade	2,975	63,507	61,280	58,166	57,175	-6,332	-10.0%
Transportation & Warehousing	671	37,026	33,673	32,084	31,080	-5,946	-16.1%
Utilities	17	1,959	1,898	1,807	1,826	-133	-6.8%
<b>INFORMATION</b>	415	12,077	10,905	10,588	11,411	-666	-5.5%
<b>FINANCIAL ACTIVITIES</b>	2,863	43,434	43,246	43,221	42,955	-479	-1.1%
Finance & Insurance	1,805	32,078	31,678	31,981	30,898	-1,180	-3.7%
Real Estate, Rental & Leasing	1,059	11,356	11,568	11,240	12,057	701	6.2%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	4,419	78,911	78,294	78,637	85,050	6,139	7.8%
Professional & Technical Services	2,877	29,276	28,339	27,851	28,495	-781	-2.7%
Management of Companies & Enterprises	166	7,627	7,195	7,270	7,401	-226	-3.0%
Administrative & Waste Services	1,376	42,007	42,761	43,516	49,154	7,147	17.0%
<b>EDUCATION &amp; HEALTH SERVICES **</b>	2,315	102,888	104,938	106,551	107,048	4,160	4.0%
Educational Services **	312	33,535	34,633	35,494	35,972	2,437	7.3%
Health Care & Social Assistance **	2,003	69,293	70,305	71,057	71,077	1,784	2.6%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	2,183	53,549	52,401	53,175	53,256	-293	-0.5%
Arts, Entertainment, & Recreation	305	8,622	8,594	8,664	8,787	165	1.9%
Accommodation & Food Services	1,878	44,928	43,808	44,511	44,469	-459	-1.0%
<b>OTHER SERVICES</b>	2,093	19,289	19,100	18,894	18,617	-672	-3.5%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	304	70,302	70,915	72,162	71,984	1,682	2.4%

### Change in Marion County Industry Employment 2001 To 2004



\* NAICS - North American Industry Classification System.

\*\* Includes private and government employment in this industry.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

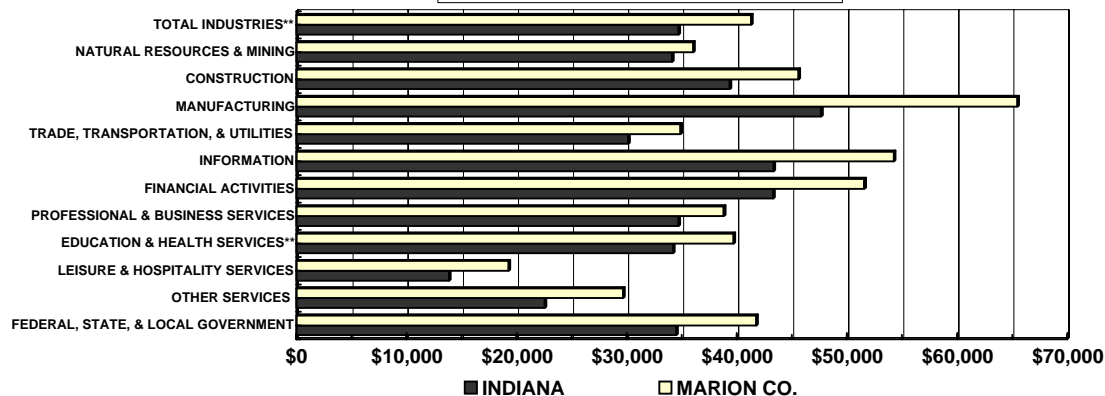


## INDUSTRY EARNINGS

### MARION COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	MARION COUNTY AVG. ANNUAL						STATE OF INDIANA 2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		2004 WAGES	% DIFFERENCE FROM INDIANA
					DOLLARS	PERCENT		
<b>TOTAL INDUSTRIES**</b>	\$37,885	\$38,621	\$39,420	\$41,293	\$3,408	9.0%	\$34,693	16.0%
<b>NATURAL RESOURCES &amp; MINING</b>	\$33,539	\$36,088	\$35,247	\$36,043	\$2,504	7.5%	\$34,117	5.3%
Agriculture, Forestry, Fishing, & Hunting	\$30,150	\$32,346	\$33,540	\$34,572	\$4,422	14.7%	\$25,490	26.3%
Mining	\$42,894	\$46,450	\$43,916	\$43,112	\$218	0.5%	\$49,836	-15.6%
<b>CONSTRUCTION</b>	\$42,050	\$42,904	\$44,001	\$45,594	\$3,544	8.4%	\$39,343	13.7%
<b>MANUFACTURING</b>	\$58,073	\$59,630	\$60,774	\$65,455	\$7,382	12.7%	\$47,638	27.2%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	\$31,891	\$33,242	\$33,977	\$34,861	\$2,970	9.3%	\$30,126	13.6%
Wholesale Trade	\$45,833	\$46,980	\$48,806	\$50,166	\$4,333	9.5%	\$46,107	8.1%
Retail Trade	\$23,195	\$23,563	\$24,156	\$25,100	\$1,905	8.2%	\$21,445	14.6%
Transportation & Warehousing	\$32,131	\$35,426	\$32,084	\$36,306	\$4,175	13.0%	\$35,135	3.2%
Utilities	\$67,342	\$70,929	\$65,034	\$67,308	-\$34	-0.1%	\$62,844	6.6%
<b>INFORMATION</b>	\$47,617	\$48,629	\$49,659	\$54,240	\$6,623	13.9%	\$43,315	20.1%
<b>FINANCIAL ACTIVITIES</b>	\$46,353	\$46,000	\$47,705	\$51,560	\$5,207	11.2%	\$43,304	16.0%
Finance & Insurance	\$51,743	\$50,915	\$53,172	\$58,477	\$6,734	13.0%	\$48,404	17.2%
Real Estate, Rental & Leasing	\$31,126	\$32,542	\$32,150	\$33,832	\$2,706	8.7%	\$28,852	14.7%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	\$38,770	\$37,261	\$38,237	\$38,807	\$37	0.1%	\$34,701	10.6%
Professional & Technical Services	\$50,156	\$51,354	\$52,880	\$54,551	\$4,395	8.8%	\$45,324	16.9%
Management of Companies & Enterprises	\$82,270	\$63,789	\$65,766	\$69,586	-\$12,684	-15.4%	\$66,811	4.0%
Administrative & Waste Services	\$22,936	\$23,457	\$24,266	\$25,045	\$2,109	9.2%	\$22,727	9.3%
<b>EDUCATION &amp; HEALTH SERVICES**</b>	\$36,038	\$37,453	\$38,078	\$39,698	\$3,660	10.2%	\$34,206	13.8%
Educational Services**	\$34,917	\$36,075	\$35,481	\$37,008	\$2,091	6.0%	\$33,107	10.5%
Health Care & Social Assistance**	\$36,581	\$38,131	\$39,375	\$41,059	\$4,478	12.2%	\$34,965	14.8%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	\$18,063	\$18,297	\$18,532	\$19,279	\$1,216	6.7%	\$13,875	28.0%
Arts, Entertainment, & Recreation	\$42,270	\$41,564	\$43,384	\$44,445	\$2,175	5.1%	\$25,802	41.9%
Accommodation & Food Services	\$13,417	\$13,733	\$13,695	\$14,306	\$889	6.6%	\$11,574	19.1%
<b>OTHER SERVICES</b>	\$26,636	\$27,559	\$28,534	\$29,672	\$3,036	11.4%	\$22,543	24.0%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	\$37,877	\$39,492	\$39,618	\$41,766	\$3,889	10.3%	\$34,484	17.4%

### Marion County and State of Indiana 2004 Earnings Comparison



\* NAICS - North American Industry Classification System.

\*\* Includes private and government employment in this industry.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

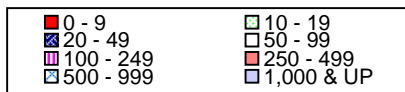
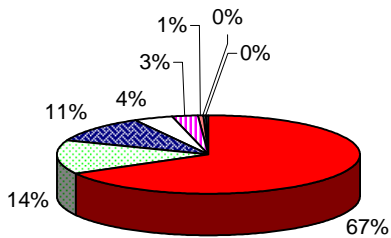
## FIRMS & EMPLOYMENT by SIZE

### MARION COUNTY FIRMS and EMPLOYMENT by SIZE

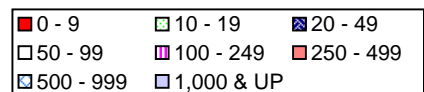
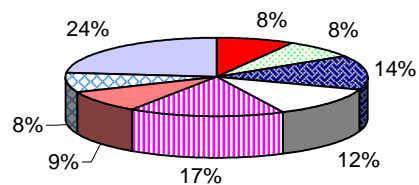
EMPLOYMENT SIZE CLASS	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by SIZE OF BUSINESS UNIT Mar-04
0 - 9	15,778	47,480
10 - 19	3,269	44,479
20 - 49	2,595	79,730
50 - 99	1,022	70,986
100 - 249	629	95,099
250 - 499	153	51,576
500 - 999	66	45,324
1,000 & UP	48	133,311
<b>TOTAL</b>	<b>23,560</b>	<b>567,985</b>

Includes Business Units with zero employees and Federal Government Employees.

**BUSINESS UNITS by SIZE**  
1st Quarter 2004



**EMPLOYMENT by BUSINESS UNIT SIZE**  
March 2004



Source: Quarterly Census of Employment & Wages (QCEW), Indiana Workforce Development.



\* \* \* \* \*

## TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables will be based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

*Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.*

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be aggregating economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

**Natural Resources & Mining** includes agriculture, forestry, fishing, hunting, and mining.

**Construction**

**Manufacturing**

**Trade, Transportation & Utilities** includes wholesale and retail trade, utilities, transportation, and warehousing.

**Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

**Financial Activities** includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

**Education & Health Services** includes educational and health services, health care, and social assistance.

**Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

**Other Services** includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

**Federal, State & Local Government** includes total government employment.



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**Bruce Bendull**

6224 Central Avenue  
Portage, IN 46368  
(219) 762-2705  
FAX: (219) 763-3061  
e-mail: [bbendull@dwd.in.gov](mailto:bbendull@dwd.in.gov)  
Region 1: Jasper, Lake, LaPorte, Newton, Porter, Pulaski, Starke  
Region 2: Elkhart, Fulton, Kosciusko, Marshall, St. Joseph

**Cathy Boatman**

700 E. Walnut  
Evansville, IN 47713  
(812) 424-4473 Ext. 237  
FAX: (812) 421-3189  
e-mail: [cboatman@dwd.in.gov](mailto:cboatman@dwd.in.gov)  
Region 8: Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange, Owen  
Region 11: Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, Warrick

**Terry Brown**

10 N. Senate Avenue  
Indianapolis, IN 46204  
(317) 232-1920  
FAX: (317) 232-8480  
e-mail: [tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov)  
Region 5: Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, Shelby

**Vicki Glaze**

201 E. Charles Street  
Muncie, IN 47305  
(765) 289-1861 Ext. 154  
FAX: (765) 741-5856  
e-mail: [vglaze@dwd.in.gov](mailto:vglaze@dwd.in.gov)  
Region 3: Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, Whitley  
Region 6: Blackford, Delaware, Fayette, Henry, Jay, Madison, Randolph, Rush, Union, Wayne

**Kim Stevenson**

30 N. 8th Street  
Terre Haute, IN 47808  
(812) 234-6602 Ext. 327  
FAX: (812) 231-0198  
e-mail: [kstevenson@dwd.in.gov](mailto:kstevenson@dwd.in.gov)  
Region 4: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren, White  
Region 7: Clay, Parke, Putnam, Sullivan, Vermillion, Vigo

**Carol Williams**

3310 Grant Line Road  
New Albany, IN 47150  
(812) 948-6102 Ext. 107  
FAX: (812) 981-0086  
e-mail: [cawilliams@dwd.in.gov](mailto:cawilliams@dwd.in.gov)  
Region 9: Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, Switzerland  
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